

APPENDIX B

***Privileged & Confidential
Attorney Work Product***

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	Case No. 22-10964 (MG)
)	
Debtors.)	(Jointly Administered)
)	

**JOINT ADMITTED EXHIBIT LIST AND LIST OF EXHIBITS WHERE JUDICIAL
NOTICE IS SOUGHT FOR THE DEBTORS' AND THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS' CASE-IN-CHIEF IN SUPPORT OF CONFIRMATION**

The Debtors and the Official Committee of Unsecured Creditors (the “Committee”) in the above-captioned chapter 11 cases hereby jointly submit the following list of admitted exhibits and list of exhibits where judicial notice is sought in connection with the evidentiary presentation made in support of confirmation of the proposed Chapter 11 plan (the “**Plan**”) on October 2, 2023, through October 4, 2023. The Debtors and the Committee reserve the right to submit additional exhibits and requests for judicial notice, including during any cross-examination or evidentiary presentation during the portion of the confirmation hearing concerning opposition to the proposed Plan or during rebuttal, or thereafter as appropriate.

ADMITTED EXHIBITS

The Debtors and Committee identify the following exhibits—or portions thereof—that were offered and admitted into evidence during the evidentiary presentation made by the parties in support of confirmation of the proposed Plan:

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these Chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Admitted Exhibits	Exhibit Description
Celsius Ex. 3 (p. 296-324)	Fahrenheit Business Plan (Dkt. No. 2902, p. 296-24)
Celsius Ex. 7	A&M Liquidation Analysis (Dkt. No. 2902, p. 262-274)
Celsius Ex. 8	Centerview Mining Valuation Analysis (Dkt. No. 2902, p. 285-332)
Celsius Ex. 34	Declaration of Chris Ferraro in Support of Motion for Entry of an Order Authorizing and Approving Certain Fees and Expenses for the Backup Plan Sponsor (Dkt. No. 2984)
Celsius Ex. 37	Declaration of Chris Ferraro in Support of the Proposed CEL Token Settlement (Dkt. No. 3435)
Celsius Ex. 38	Celsius Terms of Use Compilation (Dkt. No. 393, p. 14-1114)
Celsius Ex. 44	Declaration of Chris Ferraro in Support of Confirmation of the Joint Chapter 11 Plan (Dkt. No. 3581)
Celsius Ex. 45	Declaration of Ryan Kielty in Support of Confirmation of the Joint Chapter 11 Plan (Dkt. No. 3592)
Celsius Ex. 46	Declaration of Robert Campagna in Support of Confirmation of the Joint Chapter 11 Plan (Dkt. No. 3582)
Celsius Ex. 51	Declaration of Joel Cohen in Support of Confirmation of the Joint Chapter 11 Plan (Dkt. No. 3588)
Celsius Ex. 60	Amended Declaration of Brian Karpuk in Support of Confirmation of the Joint Chapter 11 Plan (Dkt. No. 3574)
Celsius Ex. 61	Declaration of Steven Kokinos in Support of Confirmation of the Joint Chapter 11 Plan (Dkt. No. 3591)
Celsius Ex. 68	Declaration of Allison Hoeinghaus in Support of Confirmation of the Joint Chapter 11 Plan (Dkt. No. 3586)
Celsius Ex. 69 (p. 6-10)	Non-Prosecution Agreement (Dkt No. 3293, p. 6-10)
Celsius Ex. 70	Supplemental Declaration of Robert Campagna in Support of Confirmation of the Joint Chapter 11 Plan (Dkt. No. 3653)
UCC-003	WhatsApp between Johannes Treutler and Alex Mashinsky dated November 22, 2020 (CELSIUSNETWORK 0378337)
UCC-004	Slack between Harumi Urata-Thompson and Johannes Treutler dated October 18, 2020 (CELSIUSNETWORK 03633632)

Admitted Exhibits	Exhibit Description
UCC-005	Slack between Johannes Treutler and Connor Nolan dated May 29, 2020 (CEL-UCC-00181506)
UCC-006	Slack between Johannes Treutler and Connor Nolan dated May 29, 2020 (CEL-UCC-00181588)
UCC-007	Slack between Johannes Treutler and Connor Nolan dated June 12, 2020 (CEL-UCC-00181597)
UCC-008	Email from Johannes Treutler to Harumi Urata-Thompson and Connor Nolan dated May 30, 2020 (CEL-UCC-00198973)
UCC-009	Slack from Johannes Treutler dated Sept. 24, 2020 (CEL-UCC-00277890)
UCC-010	Slack between Harumi Urata-Thompson and Johannes Treutler dated Jan. 4, 2021 (CEL-UCC-00278142)
UCC-011	Wintermute Market Maker Agreement dated Dec. 19, 2019 (CEL-UCC-00318104)
UCC-012	Slack between Alex Mashinsky and Johannes Treutler dated Jan. 3, 2021 (CEL-UCC-00336290)
UCC-013	Slack from Roni Cohen-Pavon dated Dec.10, 2021 (CEL-UCC-00884542)
UCC-014	WhatsApp from Alex Mashinsky dated May 12, 2022 (CEL-UCC-01334142)
UCC-015	Slack between Johannes Treutler and Harumi Urata-Thompson dated Oct. 15, 2020 (CEL-UCC-02110834)
UCC-016	Etherscan transaction details
UCC-017	Etherscan CEL Token data
UCC-018	Reuters, “Bitcoin stabilizes after heavy losses but pessimism reigns in crypto markets” (June 14, 2022)
UCC-027	Email between Alex Mashinsky, Johannes Treutler, Patrick Holert, and Asaf Iram dated May 15, 2020 (CEL-UCC-00397810)
UCC-028	Email from Alex Mashinsky to Roni Cohen-Pavon dated Nov. 26, 2021 (CEL-UCC-01704126)
UCC-029	CEL Token Internal Memo (CEL_EXAM_00088466)
UCC-031	Slack between Harumi Urata-Thompson, Jeremie Beaudry, and Johannes Treutler dated July 13, 2020 (CELSIUSNETWORK_02407819)
UCC-032	WhatsApp between Alex Mashinsky and Roni Cohen-Pavon dated June 12, 2022 (CELSIUSNETWORK_02534000)
UCC-033	Celsius OTC Policies and Procedures 2021, dated Apr. 7, 2021 (CELSIUSNETWORK_02698815)
UCC-034	WhatsApp between Alex Mashinsky and Johannes Treutler dated June 12, 2022 (CELSIUSNETWORK_03856440)
UCC-035	Email between Shiran Kleiderman, Roni Cohen-Pavon, Snir Levi, Alex Mashinsky, and Daniel Leon dated June 12, 2022 (CEL-UCC-00012016)

Admitted Exhibits	Exhibit Description
UCC-036	WhatsApp between Alex Mashinsky and Rod Bolger dated May 12, 2022 (CEL-UCC-00081869)
UCC-037	Slack between Johannes Treutler and Connor Nolan dated June 5, 2020 (CEL-UCC-00181592)
UCC-038	Slack between Harumi Urata-Thompson and Connor Nolan dated May 29, 2020 (CEL-UCC-00195218)
UCC-039	Email between Harumi Urata-Thompson, Patrick Holert, Johannes Treutler, and Alex Mashinsky dated May 15, 2020 (CEL-UCC-00265137)
UCC-040	Slack between Harumi Urata-Thompson and Johannes Treutler dated November 30, 2020 (CEL-UCC-00456933)
UCC-041	WhatsApp between Alex Mashinsky, Tushar Nadkarni, and Roni Cohen-Pavon dated Dec. 11, 2021 (CEL-UCC-00864534)
UCC-042	WhatsApp between Alex Mashinsky and Roni Cohen-Pavon dated Jan. 1, 2022 (CEL-UCC-00884673)
UCC-043	WhatsApp between Frank van Etten and Rodney Sunada Wong dated Dec. 21, 2021 (CEL-UCC-01431293)
UCC-044	Slack between Harumi Urata-Thompson and Johannes Treutler dated Aug. 5, 2020 (CEL-UCC-02110825)
UCC-045	WhatsApp between Alex Mashinsky and Zachary Wildes dated June 20, 2022 (CEL-UCC-02110968)
UCC-046	Slack between Johannes Treutler and Connor Nolan dated Oct. 30, 2020 (CELSIUSNETWORK 00768405)
UCC-047	Slack between Kai Tang and Jason Perman dated May 12, 2022 (CEL-UCC-00092037)
UCC-048	Email from Dean Tappen to Jason Perman, Aaron Wu, and Kai Tang dated May 18, 2022 (CEL-UCC-00120671)
UCC-049	Slack between Connor Nolan, Harumi Urata-Thompson, and Johannes Treutler dated Jan. 8, 2021 (CEL-UCC-00196126)
UCC-050	Slack between Harumi Urata-Thompson, Johannes Treutler, and Connor Nolan dated Mar. 21, 2021 (CEL-UCC-00196135)
UCC-051	Email from Johannes Treutler to Alex Mashinsky, Aliza Landes, Daniel Leon, Young Cho, and Asraf Iram dated Nov. 12, 2019 (CEL-UCC-00332921)
UCC-054	Internal Celsius OTC desk memo dated Nov. 18, 2022 (CEL EXAM-00123399)
UCC-055	Slack from Johannes Treutler dated Mar. 21, 2021 (CEL-UCC-00182263)
UCC-056	Email from Aliza Landes dated Mar. 4, 2020 (CEL-UCC-00434158)
UCC-070	Data sheet containing Alex Mashinsky's CEL Token transactions
UCC-074	Excel sheet containing data reflecting Celsius's CEL Token OTC transactions
UCC-075	Excel Sheet containing data on CEL Token burns
UCC-080	Celsius Freeze Report dated June 13, 2022

Admitted Exhibits	Exhibit Description
UCC-082	Celsius inventory of wallets and Fireblocks workspaces
UCC-083	Sheet containing data on Celsius's on-chain CEL Token buybacks
UCC-084	Excel sheet containing data on Celsius's CEL Token buybacks and rewards payments
UCC-087	Excel sheet containing data on Celsius's OTC CEL Token transactions
UCC-088	Email between Johannes Treutler, Alex Mashinsky, Connor Nolan, Harumi Urata-Thompson, and Daniel Leon dated June 2, 2020 (CEL-UCC-00067533)
UCC-089	WhatsApp between Alex Mashinsky and Roni Cohen-Pavon dated Oct. 30, 2021 (CEL-UCC-01693371)
UCC-091	Email from Alex Mashinsky to Rodney Sunada Wong dated May 3, 2021 (CEL-UCC-00209093)
UCC-092	Email from Simon Callaghan to Frank van Etten dated Oct. 20, 2021 (CEL-EXAM-00168428)
UCC-093	Celsius Network Investor deck dated June 1, 2020 (CELSIUSNETWORK_01048406)
UCC-094	Token and Security Trading Policy of CNL (CELSIUSNETWORK_0158903)
UCC-095	Financial analysis of CEL Token issuance from 2018-2020 (CELSIUSNETWORK_01519341)
UCC-096	Email to Roni Cohen-Pavon, copying Alex Mashinsky, dated May 25, 2022 (CELSIUSNETWORK_03212270)
UCC-097	Email from Alex Mashinsky to Roni Cohen-Pavon dated Nov. 26, 2021 (CELSIUSNETWORK_03212277)
UCC-098	WhatsApp with Roni Cohen-Pavon and Rodney Sunada Wong dated Sept. 16, 2021 (CELSIUSNETWORK_03212293)
UCC-099	WhatsApp between Roni Cohen-Pavon, Nuke Goldstein, Daniel Leon, Rodney Sunada Wong, and Adrian Alsace dated Oct. 1, 2021 (CELSIUSNETWORK_03633366)
UCC-100	Celsius Network advertising email dated July 6, 2020 (CEL-UCC-00020430)
UCC-101	Asset-Liability Committee Presentation dated Apr. 13, 2022 (CEL-UCC-00042816)
UCC-102	Slack between Dean Tappen and Chris Ferraro dated Apr. 13, 2022 (CEL-UCC-00083099)
UCC-103	Email from Rod Bolger to Aaron Wu and Kai Tang dated May 18, 2022 (CEL-UCC-00107769)
UCC-104	CelsiusX Presentation dated June 1, 2022 (CEL-UCC-00147489)
UCC-105	Slack between Rod Bolger and Jacob Israel dated May 12, 2022 (CEL-UCC-00193404)
UCC-106	Slack between Connor Nolan and Johannes Treutler dated July 13, 2020 (CEL-UCC-00195332)

Admitted Exhibits	Exhibit Description
UCC-107	Email chain regarding YouTube AMAs dated Apr. 24, 2022 (CEL-UCC-00209180)
UCC-108	Slack between Connor Nolan, Harumi Urata-Thompson, and Johannes Treutler dated Dec. 30, 2020 (CEL-UCC-00238274)
UCC-109	Executive Committee Presentation dated May 4, 2021 (CEL-UCC-00274748)
UCC-110	Slack between Harumi Urata-Thompson and Johannes Treutler dated Oct. 15, 2020 (CEL-UCC-00277962)
UCC-111	Slack between Connor Nolan, Harumi Urata Thompson, and Johannes Treutler dated Jan. 7, 2021 (CEL-UCC-00282987)
UCC-112	Sample Employment Agreement dated Mar. 29, 2020 (CEL-UCC-01288845)
UCC-113	Coin report as of July 13, 2022 dated Aug. 22, 2022 (CEL-UCC-01290715)
UCC-114	Email between Jeremie Beaudry, Johannes Treutler, Roni Cohen- Pavon, Daniel Leon, and Harumi Urata-Thompson dated Oct. 15, 2020 (CEL-UCC-01668423)
UCC-115	Asset-Liability Committee presentation dated May 25, 2022 (CEL-UCC-00042883)
UCC-116	Email from Tom McCarthy dated May 16, 2022 (CEL-UCC-00107241)
UCC-117	WhatsApp from Rod Bolger to Rajiv Sawhney (CEL-UCC-00194107)
UCC-118	April 2022 Outlook (CEL-UCC-00242264)
UCC-119	Asset-Liability Committee minutes for meeting held Oct. 20, 2021 (CEL-UCC-00042950)
UCC-120	Email from Rod Bolger dated May 17, 2022 (CEL-UCC-00551057)
UCC-121	Email from Alex Mashinsky dated May 20, 2022 (CEL-UCC-00060455)
UCC-177	Celsius Network Blogspot – “Damn the Torpedoes, Full Speed Ahead” dated June 7, 2022
UCC-178	Celsius Tweet dated May 11, 2022
UCC-181	Celsius, “Get to Know Rod Bolger, Chief Financial Officer, Celsius,” dated June 8, 2022
UCC-183	Email from Alex Mashinsky to Roni Cohen-Pavon dated Feb. 5, 2021 (CELSIUSNETWORK 02474554)

Admitted Exhibits	Exhibit Description
UCC-195	Notice of Consensual Resolutions of Government Investigations (Dkt. No. 3693)
UCC-228	Declaration of Max Galka in Support of Confirmation of the Joint Chapter 11 Plan (Dkt. No. 3580)
UCC-229	Supplemental Declaration of Max Galka in Support of Confirmation of the Joint Chapter 11 Plan (Dkt. No. 3659 - Ex. A)
UCC-230	Declaration of Mark Robinson in Support of Confirmation of the Joint Chapter 11 Plan (Dkt. No. 3584)
UCC-231	Plea, <i>United States v. Cohen-Pavon</i> , Case No. 1:23-cr-000347- JGK-2 (S.D.N.Y. Sept. 13, 2023)

JUDICIAL NOTICE

The Debtors and the Committee identify the following docket entries and exhibits as proper subjects for judicial notice:

Document	Document Description
Dkt. No. 1 (UCC-126) ²	Voluntary Petition for Non-Individuals Filing for Bankruptcy
Dkt. No. 4 (Case No. 22-10970) (UCC 144)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of Celsius Lending LLC
Dkt. No. 4 (Case No. 22-11643) (UCC-151)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of GK8 Ltd.
Dkt. No. 4 (Case No. 22-11644) (UCC-153)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of GK8 USA LLC
Dkt. No. 4 (Case No. 22-11645) (UCC-152)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of GK8 UK Limited
Dkt. No. 4 (Case No. 22-10966)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and

² Entries noted with a "UCC-" moniker were identified on the Committee's Exhibit List (Dkt. No. 3587) and Supplemental Exhibit List (Dkt. No. 3691). No objections were filed to those exhibits on a timely basis.

Document	Document Description
	Liabilities and Statements of Financial Affairs filed on Behalf of Celsius Network Limited
Dkt. No. 4 (Case No. 22-10967) (UCC-165)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of Celsius KeyFi LLC
Dkt. No. 4 (Case No. 22-10968) (UCC-167)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of Celsius Mining LLC
Dkt. No. 4 (Case No. 22-10969) (UCC-170)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of Celsius Networks Lending LLC
Dkt. No. 4 (Case No. 22-10970) (UCC-144; UCC-166)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of Celsius Lending LLC
Dkt. No. 4 (Case No. 22-10971) (UCC-172)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of Celsius US Holding LLC
Dkt. No. 5 (Case No. 22-10965) (UCC-146)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of Celsius Network Inc.
Dkt. No. 5 (Case No. 22-10967) (UCC-143)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of Celsius KeyFi LLC
Dkt. No. 5 (Case No. 22-10968) (UCC-145)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of Celsius Mining LLC
Dkt. No. 5 (Case No. 22-10969) (UCC-149)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of Celsius Networks Lending LLC
Dkt. No. 5 (Case No. 22-10971) (UCC-150)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of Celsius US Holding LLC
Dkt. No. 5 (Case No. 22-11643) (UCC-173)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and

Document	Document Description
	Liabilities and Statements of Financial Affairs filed on Behalf of GK8 Ltd.
Dkt. No. 5 (Case No. 22-11644) (UCC-175)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of GK8 USA LLC
Dkt. No. 5 (Case No. 22-11645) (UCC-169; UCC-174)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of GK8 UK Limited
Dkt. No. 6 (Case No. 22-10966) (UCC-147; UCC-168)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of Celsius Network Limited
Dkt. No. 9 (Case No. 22-11643) (UCC-154)	Notice of Filing of Amended Global Notes and Schedule F on Behalf of GK8 Ltd.
Dkt. No. 9 (Case No. 22-11644) (UCC-156)	Notice of Filing of Amended Global Notes and Schedule F on Behalf of GK8 USA LLC
Dkt. No. 9 (Case No. 22-11645) (UCC-155)	Notice of Filing of Amended Global Notes and Schedule F on Behalf of GK8 UK Limited
Dkt. No. 13 (Case No. 22-10968) (UCC-160)	Amended Global Notes, Statement of Financial Affairs 3 and 4, and Schedule F on Behalf of Celsius Mining LLC
Dkt. No. 13 (Case No. 22-10969) (UCC-162)	Amended Global Notes, Statement of Financial Affairs 3 and 4, and Schedule F on Behalf of Celsius Networks Lending LLC
Dkt. No. 13 (Case No. 22-10970) (UCC-159)	Amended Global Notes, Statement of Financial Affairs 3 and 4, and Schedule F on Behalf of Celsius Lending LLC
Dkt. No. 13 (Case No. 22-10971) (UCC-163)	Amended Global Notes, Statement of Financial Affairs 3 and 4, and Schedule F on Behalf of Celsius US Holding LLC
Dkt. No. 14 (Case No. 22-10965) (UCC-176)	Amended Global Notes and Schedule F
Dkt. No. 14 (Case No. 22-11644) (UCC-175)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of GK8 USA LLC
Dkt. No. 15 (Case No. 10966) (UCC-161)	Amended Global Notes, Statement of Financial Affairs 3 and 4, and Schedule F on Behalf of Celsius Network Limited

Document	Document Description
Dkt. No. 15 (Case No. 22-10967) (UCC-158)	Amended Global Notes, Statement of Financial Affairs 3 and 4, and Schedule F on Behalf of Celsius KeyFi LLC
Dkt. No. 241	Notice of Appointment of Official Committee of Unsecured Creditors
Dkt. No. 670	Notice of Hearing on Debtors' Motion Seeking Entry of an Order Authorizing the Debtors to Reopen Withdrawals for Certain Customers with Respect to Certain Assets Held in the Custody Program and Withhold Accounts
Dkt. No. 687 (UCC-137)	Order Approving Bidding Procedures for the Potential Sale of Certain of the Debtors' Assets, Scheduling Certain Dates Related Thereto, Approving the Form and Manner of Notice Thereof, and Approving Contract Assumption and Assignment Procedures
Dkt. No. 832	Notice of Hearing on Debtors' Motion Seeking Entry of an Order Permitting the Sale of Stablecoin in the Ordinary Course
Dkt. No. 846	Order Authorizing the Employment and Retention of Centerview Partners LLC as Investment Banker for the Debtors
Dkt. No. 973 (Case No. 22-10964) (UCC-164)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedule of Assets and Liabilities and Statements of Financial Affairs filed on behalf of Celsius Network LLC
Dkt. No. 974 (UCC-090)	Global Notes and Statement of Limitations Methodology and Disclaimers Regarding the Debtors' Schedule of Assets and Liabilities and Statements of Financial Affairs
Dkt. No. 974 (Case No. 22-10964) (UCC-148)	Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed on Behalf of Celsius Network LLC
Dkt. No. 1044	Joint Stipulation and Agreed Scheduling Order with Respect to Custody and Withhold Issues
Dkt. No. 1152	Order Authorizing the Debtors to Continue to Operate their Cash Management System, Honor Certain Prepetition Obligations Related Thereto, Maintain Existing Business Forms, and Continue to Perform Intercompany Transactions
Dkt. No. 1272	Order Approving the Bidding Procedures in Connection with the Sale of Substantially All of the Debtors' Assets, Scheduling Certain Dates with Respect Thereto, Approving the Form and Manner of Notice, and Approving Contract Assumption and Assignment Procedures
Dkt. No. 1284	Ad Hoc Custody Holders Second Verified Statement
Dkt. No. 1324	Proposed Scheduling Order Regarding Title to Earn Program Assets and the Sale of Certain Stablecoins
Dkt. No. 1325	Notice of Hearing on Debtors' Amended Motion for an Order Establishing Ownership of Assets in the Debtors' Earn Program and Permitting the Sale of Stablecoin in the Ordinary Course
Dkt. No. 1338	Notice of Hearing on Debtors' Motion Seeking Entry of an Order Setting a Briefing Schedule

Document	Document Description
Dkt. No. 1426	Notice of Hearing on Debtors' Amended Motion for Entry of an Order Approving the Debtors' Key Employee Retention Plan
Dkt. No. 1549	Notice of Successful Bidder
Dkt. No. 1686	Order Approving the Sale of the GK8 Debtors' Assets, Authorizing the GK8 Debtors to Enter into and Perform Their Obligations under the Asset Purchase Agreement, and Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases
Dkt. No. 1767	Order Authorizing the Debtors to Reopen Withdrawals for Certain Customers with Respect to Certain Assets Held in the Custody Program and Withhold Accounts
Dkt. No. 1822	Memorandum Opinion and Order Regarding Ownership of Earn Account Assets
Dkt. No. 1886	Custody Ad Hoc Group's Fourth Supplemental Verified Statement
Dkt. No. 1920	Borrower Ad Hoc First Supplemental Verified Statement
Dkt. No. 1956	Final Examiner Report dated Jan. 30, 2023
Dkt. No. 1972	Notice of Hearing on Debtors' Motion for an Order Approving Omnibus Claims Objection Procedures and Form of Notice, Omnibus Substantive Claims Objections, and Satisfaction Procedures and Form of Notice
Dkt. No. 2054	Notice of Committee's Motion to Approve Joint Stipulation and Agreed Order with Respect to Certain Claims and Causes of Action Belonging to the Debtors' Estates
Dkt. No. 2147	Notice of Hearing on Debtors' Motion Seeking Entry of an Order Authorizing the Debtors to Enter into Witness Cooperation Agreements with Certain Current and Former Employees and Authorizing Reimbursement of Past and Future Out-of-Pocket Expenses of Cooperating Witnesses, Including Attorneys' Fees
Dkt. No. 2148	Notice of Hearing on Joint Motion for Entry of an Order Approving the Settlement by and among the Debtors, the Commitment, and the Custody Ad Hoc Group and Election Form
Dkt. No. 2151	Notice of Hearing on Debtors' Motion for Entry of an Order Authorizing and Approving Certain Bid Protections for the Proposed Plan Sponsor
Dkt. No. 2155	Pending Withdrawal Creditor Group's Verified Statement Pursuant to Bankruptcy Rule 2019
Dkt. No. 2201	Joint Stipulation and Agreed Order Between the Committee and Debtors with Respect to Certain Claims and Causes of Action Belonging to the Debtors' Estates
Dkt. No. 2205	Memorandum Opinion Regarding Which Debtor Entities Have Liability for Customer Claims Under the Terms of Use
Dkt. No. 2265 (UCC-139)	Order Regarding Which Debtor Entities Have Liability for Customer Contract Claims Under the Terms of Use
Dkt. No. 2291	Order Approving the Settlement by and among the Debtors, the Committee, and the Custody Ad Hoc Group and Election Form

Document	Document Description
Dkt. No. 2297	Reply in Support of Debtors' Motion for Entry of an Order Authorizing and Approving Certain Bid Protections for the Proposed Plan Sponsor
Dkt. No. 2310	Notice of Amended Bar Date for Submission of Proofs of Claim
Dkt. No. 2311 (Case No. 22-10964) (UCC-157)	Amended Global Notes, Statement of Financial Affairs 3 and 4, and Schedule F on Behalf of Celsius Network LLC
Dkt. No. 2326	Debtors' Statement in Further Support of Debtors Motion for Entry of an Order Authorizing and Approving Certain Bid Protections for the Proposed Plan Sponsor
Dkt. No. 2334	Notice of Hearing on Joint Motion for Entry of an Order Approving the Settlement by and among the Debtors, the Committee, and the Withhold Ad Hoc Group
Dkt. No. 2336	Notice of Hearing on Debtors' Motion for Entry of an Order Approving the Debtors' Key Employee Incentive Program
Dkt. No. 2358	Joint Chapter 11 Plan of Reorganization
Dkt. No. 2498	Order Authorizing the Retention and Employment of Stout Risius Ross, LLC as Valuation Advisor
Dkt. No. 2509	Order Approving the Settlement by and among the Debtors, the Committee, and the Withhold Ad Hoc Group
Dkt. No. 2553	Earn Claim Holders' Verified Statement Pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure
Dkt. No. 2563	Notice of Hearing on Debtors' Motion Seeking Entry of an Order Substantively Consolidating the Estates of Celsius Network Limited and Celsius Network LLC
Dkt. No. 2648 (UCC-124)	Debtors' Consolidated Cash and Coin Report
Dkt. No. 2670	Motion of the Committee to Certify the Class of Account Holders Asserting Non-Contract Claims, Appoint Thomas DiFiore, Rebecca Gallagher, and Ignat Tuganov as the Class Representatives, and Appoint White & Case LLP as Class Counsel
Dkt. No. 2713 (UCC-140)	Notice of Successful Bidder and Backup Bidder
Dkt. No. 2759 (UCC-141)	Notice of Debtors' Entry into a Plan Sponsor Agreement
Dkt. No. 2774	Notice of Hearing on Debtors' Motion for Entry of an Order Authorizing and Approving Certain Fees and Expenses for the Backup Plan Sponsor
Dkt. No. 2807	First Revised Joint Chapter 11 Plan of Reorganization
Dkt. No. 2840	The Committee's Objection to Motions for Entry of an Order to Dollarize Non-Insider CEL Token Claims at the Petition Date Price of \$0.81565
Dkt. No. 2844	Declaration of Aaron Colodny in Support of the Committee's Objection to Motions for Entry of an Order to Dollarize Non-Insider CEL Token Claims at the Petition Date Price of \$0.81565

Document	Document Description
Dkt. No. 2899	Notice of Hearing on Joint Motion for Entry of an Order Approving the Settlement by and among the Debtors, the Committee, and the Initial Consenting Series B Preferred Holders
Dkt. No. 2902	Disclosure Statement for the Joint Chapter 11 Plan of Reorganization
Dkt. No. 2978	Notice of Hearing on Debtors' Motion for Entry of an Order Authorizing and Approving Certain Fees and Expenses for the Backup Plan Sponsor
Dkt. No. 2979	Notice of Hearing on the Debtors' Motion to Schedule an Expedited Hearing and Shorten the Notice Period on the Debtors' Motion for Entry of an Order Authorizing and Approving Certain Fees and Expenses for the Backup Plan Sponsor
Dkt. No. 2983 (UCC-142)	Notice of Amended and Restated Backup Plan Sponsor Agreement and Deadline to Submit Backup Bids
Dkt. No. 2902	Disclosure Statement for the Joint Chapter 11 Plan of Reorganization
Dkt. No. 3058	Order Approving the Settlement by and among the Debtors, the Committee, and the Consenting Series B Preferred Holders
Dkt. No. 3064	Notice of Hearing on Joint Motion for Entry of an Order Approving the Settlement by and among the Debtors and the Committee with Respect to the Committee's Class Claim
Dkt. No. 3115	Notice of Filing of Plan Supplement
Dkt. No. 3116	Second Revised Joint Chapter 11 Plan of Reorganization
Dkt. No. 3117	Notice of Filing of Revised Disclosure Statement for the Joint Chapter 11 Plan of Reorganization
Dkt. No. 3220	Declaration of Christopher Ferraro, Interim Chief Executive Officer, Chief Restructuring Officer, and Chief Financial Officer of the Debtors, in Support of an Order Authorizing and Approving Certain Fees and Expenses for the Plan Sponsor
Dkt. No. 3222	Third Revised Joint Chapter 11 Plan of Reorganization
Dkt. No. 3223	Second Notice of Filing of Revised Disclosure Statement for the Joint Chapter 11 Plan of Reorganization
Dkt. No. 3273	Second Notice of Filing of Plan Supplement
Dkt. No. 3319	Fourth Revised Joint Chapter 11 Plan of Reorganization
Dkt. No. 3320	Third Notice of Revised Disclosure Statement for the Joint Chapter 11 Plan of Reorganization
Dkt. No. 3332	Fourth Notice of Filing of Revised Disclosure Statement for the Joint Chapter 11 Plan of Reorganization
Dkt. No. 3337	Order Approving the Adequacy of the Debtors' Disclosure Statement, Approving the Solicitation and Voting Procedures with Respect to Confirmation, Approving the Form of Ballots and Notices in Connection Therewith, Scheduling Certain Dates with Respect Thereto, and Authorizing and Approving Reimbursement of Certain Plan Sponsor Fees and Expenses
Dkt. No. 3338	Affidavit of Service of Various Docket Entries
Dkt. No. 3344	Notice of Hearing to Consider Confirmation of the Debtors' Chapter 11 Plan and Related Voting and Objection Deadlines

Document	Document Description
Dkt. No. 3365	Affidavit of Service of Various Docket Entries
Dkt. No. 3367	Affidavit of Publication in the New York Times
Dkt. No. 3368	Affidavit of Publication in the New York Times (International Edition)
Dkt. No. 3431	Debtors' Brief in Support of CEL Token Settlement
Dkt. No. 3433	Declaration of Aaron Colodny in Support of the Committee's Brief Regarding Legal Issues with Respect to the Treatment of CEL Token
Dkt. No. 3434	The Committee's Brief Regarding Legal Issues with Respect to the Treatment of CEL Token
Dkt. No. 3444	Third Notice of Filing of Plan Supplement
Dkt. No. 3478	Order Establishing Case Management Procedures for the Confirmation Hearing
Dkt. No. 3483	Fourth Notice of Filing of Plan Supplement
Dkt. No. 3499	Affidavit of Service of Various Docket Entries
Dkt. No. 3500	Affidavit of Service of Various Docket Entries
Dkt. No. 3502	Affidavit of Service of Various Docket Entries
Dkt. No. 3507	Affidavit of Publication in CoinDesk's Protocol
Dkt. No. 3409	Order Clarifying Case Management Procedures for the Confirmation Hearing (Modification #1)
Dkt. No. 3514	Affidavit of Service of Solicitation Materials
Dkt. No. 3516 (UCC-196)	Notice of Entry into Plan Support Agreement
Dkt. No. 3526	Notice of Revised Plan Language Regarding Treatment of State Regulatory Claims
Dkt. No. 3550	Fifth Notice of Filing of Plan Supplement
Dkt. No. 3553	Affidavit of Service of Various Docket Entries
Dkt. No. 3570	Revised Notice of Hearing to Consider Confirmation of the Debtors' Chapter 11 Plan and Related Voting and Objection Deadlines
Dkt. No. 3577	Notice of Filing of Modified Joint Chapter 11
Dkt. No. 3583	Sixth Notice of Filing of Plan Supplement
Dkt. No. 3605	The Committee's Joinder to the Debtors' Confirmation Brief and Statement in Support of Confirmation
Dkt. No. 3607	Further Revised Notice of Hearing to Consider Confirmation of the Debtors' Chapter 11 Plan and Related Voting and Objection Deadlines
Dkt. No. 3679	Affidavit of Service of Various Docket Entries
Dkt. No. 3682	Affidavit of Service of Amended Declaration of Brian Karpuck Regarding the Solicitation and Tabulation of Votes on the Joint Chapter 11 Plan
UCC-019	CoinDesk, "The LUNA and UST Crash Explained in 5 Charts" (May 11, 2022)
UCC-020	Bloomberg, "Terra Flops" (May 11, 2022)
UCC-021	Reuters, "Cryptocurrency market value slumps under \$1 trillion" (June 13, 2022)

Document	Document Description
UCC-022	CNBC, “Crypto hedge fund Three Arrows Capital plunges into liquidation as market crash takes toll” (June 29, 2022)
UCC-023	CoinDesk, “Celsius Network execs deny rumors of significant market losses amid market volatility” (May 11, 2022)
UCC-024	Barron’s, “Celsius Faces a Revolt as a High-Yield Crypto Plummets” (May 18, 2022)
UCC-025	User Comment on Celsius AMA (May 20, 2022)
UCC-026	CNBC, “Crypto lender Celsius pauses withdrawals due to ‘extreme market conditions’” (June 13, 2022)
UCC-061	Celsius Network, Celsius AMA – Ask Mashinsky Anything (Oct 2, 2020)
UCC-062	Celsius Network, Celsius AMA – Ask Mashinsky Anything (June 19, 2020)
UCC-063	Celsius Network, Celsius AMA – Ask Mashinsky Anything (Mar. 19, 2021)
UCC-064	Clip from UCC-063 – 1:02:53-1:05:51
UCC-069	Celsius Network, Celsius AMA – Ask Mashinsky Anything (Jan. 7, 2022)
UCC-180	Dirty Bubble Media, “Celsius Network lost at least 25,000 Ether in Stakehound Key Blunder” (June 5, 2022)
UCC-198	Clip from UCC-061 – 1:02:22-1:03:54
UCC-199	Clip from UCC-062 – 10:45-12:24
UCC-200	Clip from UCC-069 – 41:45-43:00
UCC-201	Celsius Network, Celsius AMA – Ask Mashinsky Anything (June 14, 2018)
UCC-202	Clip from UCC-201 – 2:22-3:45
UCC-203	Clip from UCC-201 – 9:00-9:46
UCC-204	Celsius Network, Celsius AMA – Ask Mashinsky Anything (July 17, 2020)
UCC-205	Clip from UCC-204 – 5:56-6:25
UCC-206	Celsius Network, Celsius AMA – Ask Mashinsky Anything (July 2, 2020)
UCC-207	Clip from UCC-207 - 38:33-39:15
UCC-208	Ozi_Crypto, Celsius Network Twitter Spaces AMA, YouTube (Jan. 12, 2021)
UCC-209	Clip from UCC-208 – 1:43:00-1:44:47
UCC-210	Celsius Network, Celsius AMA – Ask Mashinsky Anything (Jan. 28, 2022)
UCC-211	Clip from UCC-210 – 6:30-6:44
UCC-212	Clip from UCC-210 – 24:07-25:36
UCC-213	Celsius Network, Celsius AMA – Ask Mashinsky Anything (Dec. 31, 2021)
UCC-214	Clip from UCC-213 – 3:38-4:20

Document	Document Description
UCC-215	Celsius Network, Celsius AMA – Ask Mashinsky Anything (Dec. 10, 2021)
UCC-216	Clip from UCC-215 – 17:00-19:00
UCC-217	Celsius Network, Celsius AMA – Ask Mashinsky Anything (Oct. 1, 2021)
UCC-218	Clip from UCC-217 – 8:28-9:30
UCC-219	Celsius Network, Celsius AMA – Ask Mashinsky Anything (Mar. 8, 2018)
UCC-220	Clip from UCC-219 – 19:19-20:36
UCC-221	Celsius Network, Celsius AMA – Ask Mashinsky Anything (Nov. 26, 2019)
UCC-222	Clip from UCC-221 – 2:59-3:07
UCC-223	Clip from UCC-221 – 44:20-45:15
UCC-224	Celsius Network, Celsius AMA – Ask Mashinsky Anything (May 13, 2022)
UCC-225	Crypto Archives, InvestAnswers interviews Alex Mashinsky, CEO of Celsius, live streamed June 1, 2022
UCC-226	Celsius Network, Celsius AMA – Ask Mashinsky Anything (June 10, 2022)

Dated: October 9, 2023
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